

Subject: Thule Drilling - Evidence of representation

From: Russell Johnston <Russell.Johnston@blplaw.com>

Date: Wed, 15 Apr 2009 13:06:17 +0100

To: "heolav@gmail.com" <heolav@gmail.com>

CC: "peter.gjessing@thuledrilling.no" <peter.gjessing@thuledrilling.no>, Chris Woolhouse <Chris.Woolhouse@blplaw.com>, Andrew Baird <Andrew.Baird@blplaw.com>

Dear Hans,

Chris Woolhouse kindly forwarded me your email of 12.42 this afternoon addressed to him (please see below).

I am pleased to be able to inform you that we represent in excess of 70% of relevant bondholders.

Please let me know if I can be of further assistance.

Kind regards,

Russell Johnston | Berwin Leighton Paisner LLP
Associate

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----- Original Message -----

From: Hans Eirik Olav <heolav@gmail.com>

To: Chris Woolhouse

Cc: Peter Gjessing <peter.gjessing@thuledrilling.no>

Sent: Wed Apr 15 12:42:09 2009

Subject: Evidence of representation

Dear Chris,

For sake of good order, please advise how much each of the "instructing bondholders" represents in the bond.

Thanks and B.R. - Hans E.

Russell Johnston | Berwin Leighton Paisner LLP
Associate

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