

our ref ABAI/CWLH/27172.1  
your ref  
ddi 020 7427 2136/0207 760 4186/020 7760 4439  
e-mail [andrew.baird@blplaw.com](mailto:andrew.baird@blplaw.com)/  
[chris.woolhouse@blplaw.com](mailto:chris.woolhouse@blplaw.com)/  
[Russell.johnston@blplaw.com](mailto:Russell.johnston@blplaw.com)

Thule Drilling ASA  
Vakåsveien 9A  
1395 Hvalstad  
Norway

Attn: Peter Gjessing  
Hans Eirik Olav

9 April 2009

Dear Sirs

**E-mail of 8 April from Hans Eirik Olaf at 18.00 BST**

We have taken instructions from our clients who are: QVT, Ore Hill, DA Capital, and Whitebox. They were surprised that you were unable to verify our authority to represent them with the Trustee but took the decision that, to avoid any further delay by the Company in constructively engaging in negotiations with Instructing Bondholders, these details should be provided to you.

Yours faithfully

*Berwin Leighton Paisner LLP*

**Berwin Leighton Paisner LLP**

cc: Norsk Tillitsmann  
Attn: Ola Nygard

louj\9102401.1